

CORPORATE SOCIAL RESPONSIBILITY AT BNY MELLON

Karen Peetz, President, BNY Mellon

Carol Britton, Managing Director and Chief Procurement & Real Estate Officer, Global Procurement / Finance

Seyi Bucknor, Managing Director, Manager Research Group, Investment Management
June 2016

Karen Peetz: At BNY Mellon, we're committed to empowering individuals, institutions and communities around the world.

In the 35 countries and more than 100 markets where we do business, corporate social responsibility enables us to drive lasting impact.

By understanding our clients' needs, we deliver solutions – solutions that help our clients succeed and address some of the world's most pressing issues.

Carol Britton: As a global investments company, we're invested in market integrity, our people and our world. Security and growth for *all* matters to us.

And we're committed to creating an inclusive, sustainable world that helps people succeed and economies to thrive.

One of the ways we demonstrate that commitment is through our partnership with the United Nations Foundation to advance the rule of law. By supporting human rights and reducing business risk, strong rule of law can help increase investment where it's needed most.

Seyi Bucknor: We enable clients to confidently invest in manufacturing and infrastructure in emerging markets – the foundations of economic advancement.

We anticipate future economic and environmental changes that will affect the resilience of our cities and the quality of life for people around the world.

Carol: In every market where we do business, we're committed to increasing wellbeing and expanding opportunity – through trusted, transparent financial markets so everyone can participate – *without* discrimination.



BNY MELLON

Karen: At BNY Mellon, we are driven by our commitment to fuel vital global markets – the engines of prosperity for a better world.

I encourage you to learn more about how we're improving lives through investing and ways in which you can help as well.

The following regulatory disclosure language only applies to BNY Mellon and distribution of this report by BNY Mellon. BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation and may be used as a generic term to reference the corporation as a whole and/or its various subsidiaries generally. This material and any products and services may be issued or provided under various brand names in various countries by duly authorized and regulated subsidiaries, affiliates, and joint ventures of BNY Mellon, which may include any of the following. The Bank of New York Mellon, in New York, New York a banking corporation organized pursuant to the laws of the State of New York, and operating in England through its branch, in London, England and registered in England and Wales with numbers FC005522 and BR000818. The Bank of New York Mellon is supervised and regulated by the New York State Department of Financial Services and the US Federal Reserve and authorized by the Prudential Regulation Authority. The Bank of New York Mellon, London Branch is subject to regulation by the Financial Conduct Authority and limited regulation by the Prudential Regulation Authority. The Bank of New York Mellon SA/NV, a Belgian public limited liability company, with company number 0806.743.159, whose registered office is at 46 Rue Montoyerstraat, B-1000 Brussels, Belgium, authorized and regulated as a significant credit institution by the European Central Bank (ECB), under the prudential supervision of the National Bank of Belgium (NBB) and under the supervision of the Belgian Financial Services and Markets Authority (FSMA) for conduct of business rules, and a subsidiary of The Bank of New York Mellon. The Bank of New York Mellon SA/NV (London Branch) authorized by the ECB and subject to limited regulation by the Financial Conduct Authority and the Prudential Regulation Authority. Details about the extent of our regulation by the Financial Conduct Authority and Prudential Regulation Authority are available from us on request. The Bank of New York Mellon SA/NV operating in Ireland through its branch at 4th Floor Hanover Building, Windmill Lane, Dublin 2, Ireland trading as The Bank of New York Mellon SA/NV, Dublin Branch, is authorized by the ECB and is registered with the Companies Registration Office in Ireland No. 907126 and with VAT No. IE 9578054E. If this material is distributed in, or from, the Dubai International Financial Centre ("DIFC"), it is communicated by The Bank of New York Mellon, DIFC Branch, regulated by the DFSA and located at DIFC, The Exchange Building 5 North, Level 6, Room 601, P.O. Box 506723,

Dubai, UAE, on behalf of The Bank of New York Mellon, which is a wholly-owned subsidiary of The Bank of New York Mellon Corporation. The Bank of New York Mellon, Singapore Branch is subject to regulation by the Monetary Authority of Singapore. The Bank of New York Mellon, Hong Kong Branch is subject to regulation by the Hong Kong Monetary Authority and the Securities & Futures Commission of Hong Kong. If this material is distributed in Japan, it is distributed by The Bank of New York Mellon Securities Company Japan Ltd, as intermediary for The Bank of New York Mellon.

BNY Mellon in Australia is subject to regulation by the Australian Prudential Regulation Authority and is exempt from holding an Australian Financial Services License and is regulated by the New York State Department of Financial Services under the New York Banking Law, which is different from Australian law. The Bank of New York Mellon Trust Company, N.A., is a national banking association regulated by the Office of the Comptroller of the Currency. Not all products and services are offered in all countries.

The material contained in this report, which may be considered advertising, is for general information and reference purposes only and is not intended to provide or be construed as legal, tax, accounting, investment, financial or other professional advice on any matter, and is not to be used as such. The contents may not be comprehensive or up-to-date, and BNY Mellon will not be responsible for updating any information contained within this report. If distributed in the UK or EMEA, this report is a financial promotion. This report, and the statements contained herein, is not an offer or solicitation to buy or sell any products (including financial products) or services or to participate in any particular strategy mentioned and should not be construed as such. This report is not intended for distribution to, or use by, any person or entity in any jurisdiction or country in which such distribution or use would be contrary to local law or regulation. Similarly, this report may not be distributed or used for the purpose of offers or solicitations in any jurisdiction or in any circumstances in which such offers or solicitations are unlawful or not authorized, or where there would be, by virtue of such distribution, new or additional registration requirements. Persons into whose possession this report comes are required to inform themselves about and to observe any restrictions that apply to the distribution of this document in their jurisdiction.

Some information contained in this report has been obtained from third-party sources and has not been independently verified by BNY Mellon. Information contained in this report may not be comprehensive or up-to-date, and is subject to change without notice. BNY Mellon will not be responsible for updating any information contained within this report and makes no representation as to the accuracy or completeness of such information. BNY Mellon assumes no liability (direct or consequential or any other form of liability) for any errors in or reliance upon the information contained in the report.

Reproduction, distribution, republication and retransmission of material contained in this report is prohibited without the prior consent of BNY Mellon. To learn more about our CSR strategy, commitments and achievements, please see www.bnymellon.com/csr. Additional information is available at www.bnymellon.com, or follow us on Twitter @BNY Mellon.

All data included in this publication is as of December 31, 2015 unless otherwise specified. For a full explanation of statistics, please see <https://www.bnymellon.com/us/en/investor-relations/index.jsp#ir/annual-report--proxy>.

Trademarks, service marks and logos belong to their respective owners.

© 2016 The Bank of New York Mellon Corporation. All rights reserved.



BNY MELLON