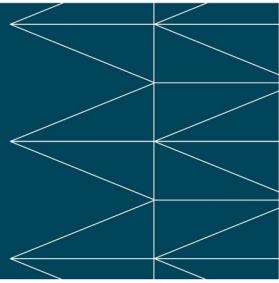


CREDIT AND PRIVATE DEBT SOLUTIONS OVERVIEW



April 2021

Credit and private debt investment strategies have been one of the fastest-growing areas of alternative investment management over the past decade.

But this rapid growth left little time to standardize, invest in technology and automate manual processes, slowing managers down, and at the same time, increasing costs and the risk for error.

BNY Mellon's Credit and Private Debt Solutions can help credit fund managers meet these escalated challenges.

Here's how. If you run a fund or a separately-managed account, our Fund Administration and Accounting Functions, including financial reporting, investor services and performance fee calculations give you global coverage, expert support, transparency and the oversight you need to focus your attention on performance.

If you want the safety of keeping excess funds in a custody account, or you need a depositary to market your funds in Europe, our Custody and Depositary Services help safeguard, simplify and facilitate workflows to help you manage the process.

If you are running a CLO, our Flexible CLO Trustee and Agency Services delivers deep expertise and technology-enabled solutions for faster transaction processing.

If you want to redeploy your expert middle office staff to more value-added roles, our Middle Office Solutions Set gives you timely, comprehensive oversight of all your investment operations data.

Our Loan Closing, Administration and Settlement Solutions use advanced technologies to confirm trade accuracy and resolve discrepancies, helping to increase precision and efficiency.

Finally, BNY Mellon's Performance, Attribution and Risk Services help you keep an eye on fund activity, better understand the impact of investment decisions and bring your goals into sharper focus.

This is a time of unprecedented change.

And with that, this is the opportunity to consider the optimal operational setup that will serve you, whatever lies ahead.

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