



# PRESENTER BIOGRAPHIES



# Executive Biographies



**THOMAS P. (TODD) GIBBONS**  
**Vice Chairman and Chief Financial Officer**  
BNY Mellon

Todd Gibbons is a Vice Chairman and the Chief Financial Officer, responsible for the controller, treasury, investor relations, strategic planning, corporate development and tax functions, as well as its leasing businesses.

Previously, Todd was Chief Risk Officer, overseeing credit, operational and market risk management for nearly a decade. Under his leadership, The Bank of New York dramatically enhanced its risk profile in the years leading up to the merger with Mellon Financial in 2007. He served as CFO of The Bank of New York for almost a year before the merger.

Todd first joined The Bank of New York in 1986 and held top management positions in the capital markets business, including head of global treasury, with responsibility for asset and liability management, funding, money market trading, swaps and derivative products.

He is a member of BNY Mellon's Executive Committee and chairman of the company's Benefits Investment Committee. Todd serves on the board of managers of ConvergeX Holdings and board of directors of PHH Corporation. He is also on the advisory board of Wake Forest University's Business School and the board of the Summit Area YMCA.

Todd holds a BS in Business Administration from Wake Forest University and an MBA from Pace University.

## Executive Biographies



### **BRIAN T. SHEA**

**Vice Chairman and Chief Executive Officer, Investment Services**  
BNY Mellon

Brian Shea is a Vice Chairman and is Chief Executive Officer of Investment Services, which comprises the following businesses: Alternative Investment Services, Asset Servicing, Corporate Trust, Depository Receipts, Broker-Dealer Services and Pershing. He also oversees Client Service Delivery and Client Technology Solutions. Previously, he was chairman and CEO of Pershing, a BNY Mellon company, providing leadership for all Pershing affiliates globally.

Brian is a member of the BNY Mellon Executive Committee. He serves on the Board of Directors of the DTCC and has previously served on the Board of Directors of the Insured Retirement Institute; the Board of Governors of the NASD (now the Financial Industry Regulatory Authority); the NASD Dispute Resolution Board, as chairman of the National Adjudicatory Council of the NASD; and the NASD Membership Committee as chairman. He also served on the NASD Variable Annuity Utility Task Force, the NASD Mutual Fund Breakpoint Task Force, the NASD Mutual Fund Omnibus Processing Task Force, the NASD Member Admission Review Committee and the NASD District 10 (New York) Committee.

Additionally, Brian served as chairman of the SIA Membership Committee (now SIFMA) and served on the SIA New York District Committee. He is a two-time recipient of the chairman's award for distinguished service to the SIA.

Brian serves on the Board of Trustees of St. John's University, and on the Board of St. John's University's Institute for Catholic Schools. He is a member of the Board of the Tomorrow's Hope Foundation, chairman of the Bishop's Advisory Committee for Catholic Education in the diocese of Rockville Centre, and serves on the Archdiocese of New York Archbishop's Committee for Charity.

Brian holds a BS in Business Management from St. John's University and an MBA from Pace University. He also completed the Securities Industry Institute program, sponsored by SIFMA, at the Wharton School of the University of Pennsylvania.

## Executive Biographies



### **SURESH KUMAR**

**Senior Executive Vice President and Chief Information Officer**

BNY Mellon

Suresh Kumar is Senior Executive Vice President and Chief Information Officer, where he is steering the Client Technology Solutions organization to become the industry leader in delivering innovative technology solutions that enable our clients and employees to succeed.

Suresh serves on BNY Mellon's Executive Committee as well as the company's Operating Committee. He is also the CEO of iNautix Technologies, a BNY Mellon Company that provides offshore development services.

Before assuming his current role, Suresh was Chief Information Officer for BNY Mellon's Financial Markets & Treasury Services group and Pershing LLC. Prior to his appointment as CIO for Pershing, he served in that role with CSFBdirect and DLJdirect. As part of the team at DLJdirect, Suresh was instrumental in the company's success in establishing a global presence in Japan, Hong Kong, United Kingdom and Dubai, and pioneering the delivery of online brokerage services via the Prodigy Network, America Online and ultimately the World Wide Web.

Suresh is a member of the board of Symphony Communication Services LLC, a secure communication and workflow technology company. He also serves as an advisory board member at Pace University's Seidenberg School. Suresh has previously served as a member of the HP FSI Advisory Board, Technology Advisory Committee of the DTCC and Technology Management Committee of SIFMA. Suresh is also former chairman of the Financial Industry Regulatory Authority Technology Advisory Committee.

Suresh earned a Bachelor of Technology degree from the Indian Institute of Technology at Madras, an MBA from the Indian Institute of Management at Ahmedabad and a MS in Computer Science from the New York Institute of Technology. Suresh was named "CIO of the Year" in 2006 by the New Jersey Technology Council and was named to CIO Insight magazine's annual list of "Top 100 CIOs" in 2007. Suresh was also named to Computerworld's "Premier 100 IT Leaders" for 2012 and was selected as the 2015 Innovation Value Institute Leader in IT Value by the IVI. In 2016, CIO magazine inducted Suresh into the CIO Hall of Fame.

## Today's Presenters



**NEIL DICICCO** is a Technology Product Manager, responsible for digital transformation and delivering new client-centric solutions. His responsibilities include creating the vision and necessary strategies to build data-driven, structured, easy to use products that enhance client productivity while driving business growth. Neil presents at industry events to promote these products and mobilize global technology partners. Prior to this role, Neil served as VP of Digital Marketing for Pershing, a BNY Mellon company, where he was responsible for the strategic development and execution of digital marketing initiatives across Pershing's broad online network. Neil's expertise in marketing, design, and technology was crafted in the business-to-business financial services publishing industry where he held various marketing and design positions for firms such as Thomson Financial, SourceMedia, and Summit Media. Neil graduated magna cum laude with a BFA from CUNY, Brooklyn College.

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**MATT JOSEPH** is the Head of the Jersey City Innovation Center, and his responsibilities include areas such as innovation projects, workplace design, client engagement, industry partnerships, ongoing talks with startups and FinTechs, and NEXEN strategy. Prior to the Innovation Center, Matt held a role on the Enterprise Business Architecture team, after graduating from the CTS Leadership Development Program (now TLP). He worked on a variety of strategic projects, including the AIS business architecture analysis, Digital Pulse onboarding, EDS (Enterprise Data Service), and BXP migration.

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**MIKE KESLAR** is Chief Information Officer for Investment Services and Vice Chair of BNY Mellon Pennsylvania. In his CIO role, he provides technology leadership for the Investment Services business sector including Asset Servicing, Broker-Dealer Services, Corporate Trust, Depositary Receipts, and the Markets Group. In addition, Mike supports technology for Treasury Services and Business Partners including Risk, Finance and Human Resources. In his Vice Chair role, he works with BNY Mellon Pennsylvania management to provide local leadership and to cultivate technology relationships throughout the Pittsburgh region. Mike began his employment with Mellon in 1983 in the Wholesale Banking business. He has a BA from Saint Vincent College, where he studied Economics and Math, and holds an MBA from the University of Pittsburgh's Katz School of Business.

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## Today's Presenters



**JOHN LEHNER** is Chief Executive Officer of BNY Mellon Technology Solutions, Chairman of Eagle Investment Systems, and President of BNY Mellon New England. John is also a member of the BNY Mellon Operating Committee. As CEO of BNY Mellon Technology Solutions, John focuses on enhancing the BNY Mellon brand as an investments industry technology leader, getting greater leverage from existing BNY Mellon technology assets, and adding new technology offerings – all in support of accelerating BNY Mellon's ability to deliver market-leading client technology solutions across the investment lifecycle. As Chairman of Eagle, he helps shape the vision and set the strategy to execute Eagle's mission to help the world grow assets efficiently. As President of BNY Mellon New England, he works to strengthen BNY Mellon's regional client relationships, acts as spokesperson, and represents the company within the community and in the many local philanthropic causes BNY Mellon supports. Institutional Investor magazine included John in its 2015 Tech 50 awards. He holds a BA in Asian Studies from Seton Hall University.

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**LUCILLE MAYER** is the Chief Information Officer of Client Experience Delivery, which is responsible for all client touch points and the development, testing and delivery of client solutions that include portals, mobile, web services/open architecture, file delivery and help desk. The CSD team works collaboratively with the business units, product lines and clients to develop a truly integrated, comprehensive service experience that allows clients to address all of their investment requirements and gain access to the broad resources that BNY Mellon has to offer. Lucille is also the Global Head of BNY Mellon's Innovation Centers and a member of the BNY Mellon Operating Committee. In 2013, Lucille formed the "Women in Technology" Business Resource Group that focuses on helping women at BNY Mellon manage their careers and generate exposure for their contributions. She is a member of BNY Mellon's Information Technology Executive Committee, and was named to Computerworld's "Premier 100 IT Leaders" list for 2013. Lucille holds a BA in Computer Science, magna cum laude, from the State University of New York.

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**GERRY VERRILLI** is the Big Data Architect at BNY Mellon, where he serves as the Technology Manager of the Enterprise Reconciliation Utility and Architecture Head of Global Custody and Cash Services. Gerry's areas of concentration include definition of architecture roadmaps and blueprints that drive alignment of strategic initiatives with overall business and enterprise technology goals, platform transformation and rationalization, and introduction of innovative technologies. Prior to joining BNY Mellon, Gerry's career included positions as Account Systems Engineer for IBM, Technology Group Manager for JP Morgan Chase and Chief Architect for Citi Securities and Fund Services Technology. Gerry holds a Bachelor of Arts degree in Mathematics from Binghamton University and a Master of Science degree in Computer Science from NYU Polytechnic Institute.

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## Today's Presenters



**JOHN WETHERILL** is Principal Architect at BNY Mellon's Innovation Center in Palo Alto. John spent much of his career designing and building software at a handful of startups, at Sun Microsystems, NeXT Inc., and in the smart grid and energy space. John is a prolific speaker at cloud and technology conferences, focusing on cloud technologies, including PaaS, microservices, containerization and continuous delivery. At the Silicon Valley Innovation Center, John is helping drive the adoption of cloud and related technologies across the bank. John holds technology-related United States Patents related to his work on user-experience and two factor authentication. He holds a Bachelor of Science degree in Computing Science from the University of Alberta in Canada.

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# Product Demonstrators & Tour Leaders

## JENNIFER COLE

Head of Business Creation, Client Technology Solutions  
App Store (Heckyl)

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## HALEY DANIELS

Analyst  
Innovation Center and User Experience Lab Tour

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## AMY HARKINS

Head of Enterprise Client Onboarding  
Client Onboarding

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## MEGHAN JUDGE

Johns Hopkins University Technology Analyst and Intern  
Node-RED Business Productivity

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## TIM KUNTZ

Principal Architect, Client Technology Solutions  
Trade Capture Analytics

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## JESS MANUEL

Analyst  
Innovation Center and User Experience Lab Tour

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## SARTHAK PATTANAİK

Head of Broker-Dealer Services Technology  
BDS 360 (Distributed Ledger Use Case)

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## ANDREA PFENNING

Chief Operating Officer, Broker-Dealer Services  
BDS 360 (Distributed Ledger Use Case)

## SASI RAYANKULA

Global Head of Engineering for Operational Excellence Group, Application Platform Services  
Node-RED Business Productivity

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## SAKET SHARMA

Head of Treasury Services Technology  
Distributed Ledger

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## MARK SHIVERS

Co-Head of Robotic Process Automation  
Robotic Process Automation (RPA)

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## CAROL "LYNN" SIBLEY

Vice President, Client Service Delivery  
Trade Capture Analytics

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## DEAN STEPHAN

Chief Enterprise Risk Officer  
Enterprise Risk Integration (ERI)

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## MATT THORNTON

Head of Corporate Strategy and Corporate Development  
Distributed Ledger

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## JENNIFER WAGNER

Head of Pittsburgh Innovation Center  
Innovation Center and User Experience Lab Tour

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