

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

2019-10-23 08:49AM EDT
Status: Accepted

FORM
X-17A-5

FOCUS REPORT
(FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT)
PART II 11

(Please read instructions before preparing Form)

This report is being filed pursuant to (Check Applicable Block(s)):

- 1) Rule 17a-5(a) 16
- 2) Rule 17a-5(b) 17
- 3) Rule 17a-11 18
- 4) Special request by designated examining authority 19
- 5) Other 26

NAME OF BROKER-DEALER

BNY MELLON CAPITAL MARKETS, LLC 13

ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do not use P.O. Box No.)

240 GREENWICH STREET 20

(No. and Street)

NEW YORK 21 NY 22 10286 23

(City)

(State)

(Zip Code)

SEC. FILE NO.

8-35255 14

FIRM ID NO.

17454 15

FOR PERIOD BEGINNING (MM/DD/YY)

07/01/19 24

AND ENDING (MM/DD/YY)

09/30/19 25

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT (Area code) - Telephone No.

Michael Marziliano 30

(212) 815-3553 31

NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT

OFFICIAL USE

32

33

34

35

36

37

38

39

DOES RESPONDENT CARRY ITS OWN CUSTOMER ACCOUNTS ? YES 40 NO 41

CHECK HERE IF RESPONDENT IS FILING AN AUDITED REPORT 42

EXECUTION:

The registrant/broker or dealer submitting this Form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Dated the 23RD day of October 20 19

Manual Signatures of:

1) Joseph Mancini
Principal Executive Officer or Managing Partner

2) John Conway
Principal Financial Officer or Partner

3) _____
Principal Operations Officer or Partner

ATTENTION - Intentional misstatements or omissions of facts constitute Federal Criminal Violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78:f (a))

FINRA

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT

2019-10-23 08:49AM EDT
Status: Accepted

PART II

BROKER OR DEALER BNY MELLON CAPITAL MARKETS, LLC	N 2								100
---	-----	--	--	--	--	--	--	--	-----

STATEMENT OF FINANCIAL CONDITION

as of (MM/DD/YY) 09/30/19 99

SEC FILE NO. 8-35255 98

Consolidated 198

Unconsolidated 199

	ASSETS				
	Allowable	Nonallowable			
1. Cash	\$ 31,678,047				\$ 31,678,047
2. Cash segregated in compliance with federal and other regulations	10,000,000				10,000,000
3. Receivable from brokers or dealers and clearing organizations:					
A. Failed to deliver:					
1. Includable in "Formula for Reserve Requirements"	14,215,944				
2. Other	6,201,342				20,417,286
B. Securities borrowed:					
1. Includable in "Formula for Reserve Requirements"					
2. Other					780
C. Omnibus accounts:					
1. Includable in "Formula for Reserve Requirements"					
2. Other					790
D. Clearing Organizations:					
1. Includable in "Formula for Reserve Requirements"					
2. Other	11,665,006				11,665,006
E. Other	1,405,903				8,394,336
4. Receivables from customers:					
A. Securities accounts:					
1. Cash and fully secured accounts	130,261,666				
2. Partly secured accounts					560
3. Unsecured Accounts					1,476,591
B. Commodity accounts					580
C. Allowance for doubtful accounts	()				() 590
5. Receivables from non-customers:					
A. Cash and fully secured accounts					340
B. Partly secured and unsecured accounts					600
6. Securities purchased under agreements to resell	1,711,346,343				1,711,346,343
7. Securities and spot commodities owned, at market value:					
A. Banker's acceptances, certificates of deposit and commercial paper	194,693,338				370
B. U.S. and Canadian government obligations	3,933,891,185				380
C. State and municipal government obligations	126,478,860				390
D. Corporate obligations	181,040,577				400

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

2019-10-23 08:49AM EDT
Status: Accepted

BROKER OR DEALER BNY MELLON CAPITAL MARKETS, LLC	as of <u>09/30/19</u>
---	-----------------------

STATEMENT OF FINANCIAL CONDITION

	<u>ASSETS (continued)</u>		
	<u>Allowable</u>	<u>Nonallowable</u>	<u>Total</u>
E. Stocks and warrants	\$ 81,627,821		410
F. Options	18,075		420
G. Arbitrage			422
H. Other securities			424
I. Spot Commodities			430
J. Total inventory - includes encumbered securities of ... \$	120		\$ 4,517,749,856 850
8. Securities owned not readily marketable:			
A. At Cost	\$ 130	\$ 1,473,969	610 860
9. Other investments not readily marketable:			
..... \$	140		
B. At estimated fair value		620	870
10. Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value:			
A. Exempted securities	\$ 150		
B. Other	\$ 160	630	880
11. Secured demand notes-market value of collateral:			
A. Exempted securities	\$ 170		
B. Other	\$ 180	640	890
12. Memberships in exchanges:			
A. Owned, at market value	\$ 190		
B. Owned at cost		650	
C. Contributed for use of company, at market value		660	900
13. Investment in and receivables from affiliates, subsidiaries and associated partnerships	480	19,278	19,278 910
14. Property, furniture, equipment, leasehold improvements and rights under lease agreements:			
At cost (net of accumulated depreciation and amortization)	490	3,982,863	3,982,863 920
15. Other Assets:			
A. Dividends and interest receivable	11,065,908		690
B. Free shipments	510		700
C. Loans and advances	520		710
D. Miscellaneous	530	24,352,074	720
E. Collateral accepted under SFAS 140	536		
F. SPE Assets	537		35,417,982 930
16. TOTAL ASSETS	\$ 6,445,590,015	\$ 38,293,208	\$ 6,483,883,223 940

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

2019-10-23 08:49AM EDT
Status: Accepted

BROKER OR DEALER
BNY MELLON CAPITAL MARKETS, LLC

as of 09/30/19

STATEMENT OF FINANCIAL CONDITION
LIABILITIES AND OWNERSHIP EQUITY

Liabilities	A.I. Liabilities *	Non-A.I. Liabilities *	Total
17. Bank loans payable:			
A. Includable in "Formula for Reserve Requirements"	\$ 1030	\$ 1240	\$ 1460
B. Other	1040	1250	1470
18. Securities sold under repurchase agreements.		1260	3,200,210,667 1480
19. Payable to brokers or dealers and clearing organizations:			
A. Failed to receive:			
1. Includable in "Formula for Reserve Requirements"	1050	1270	18,177,571 1490
2. Other	1060	1280	1,454,303 1500
B. Securities loaned:			
1. Includable in "Formula for Reserve Requirements"	1070		1510
2. Other	1080	1290	1520
C. Omnibus accounts:			
1. Includable in "Formula for Reserve Requirements"	1090		1530
2. Other	1095	1300	1540
D. Clearing organizations:			
1. Includable in "Formula for Reserve Requirements"	1100		1550
2. Other	1105	1310	706,147,126 1560
E. Other	1110	1320	326,656,043 1570
20. Payable to customers:			
A. Securities accounts - including free credits of \$ 27,441,691 950	1120		42,593,413 1580
B. Commodities accounts	1130	1330	1590
21. Payable to non customers:			
A. Securities accounts	1140	1340	1600
B. Commodities accounts	1150	1350	1610
22. Securities sold not yet purchased at market value - including arbitrage of \$ 960		1360	1,742,288,123 1620
23. Accounts payable and accrued liabilities and expenses:			
A. Drafts payable	1160		1630
B. Accounts payable	1170		6,389,457 1640
C. Income taxes payable	1180		345,046 1650
D. Deferred income taxes		1370	1660
E. Accrued expenses and other liabilities ..	1190		19,515,799 1670
F. Other	1200	1380	1680
G. Obligation to return securities		1386	1686
H. SPE Liabilities		1387	1687

OMIT PENNIES

*Brokers or Dealers electing the alternative net capital requirement method need not complete these columns.

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

2019-10-23 08:49AM EDT
Status: Accepted

BROKER OR DEALER

BNY MELLON CAPITAL MARKETS, LLC

as of 09/30/19

STATEMENT OF FINANCIAL CONDITION
LIABILITIES AND OWNERSHIP EQUITY (continued)

	<u>Liabilities</u>	<u>A.I. Liabilities</u> *	<u>Non-A.I. Liabilities</u> *	<u>Total</u>
24. Notes and mortgages payable:				
A. Unsecured	\$ 1210			\$ 1690
B. Secured	1211		1390	1700
25. Liabilities subordinated to claims of general creditors:				
A. Cash borrowings:				
1. from outsiders \$ 0970			1400	1710
2. Includes equity subordination(15c3-1(d)) of \$ 100,000,000 0980				
B. Securities borrowings, at market value:				
from outsiders \$ 0990			1410	100,000,000 1720
C. Pursuant to secured demand note collateral agreements:				
1. from outsiders \$ 1000			1420	1730
2. Includes equity subordination(15c3-1(d)) of \$ 1010				
D. Exchange memberships contributed for use of company, at market value			1430	1740
E. Accounts and other borrowings not qualified for net capital purposes		1220	1440	1750
26. TOTAL LIABILITIES	\$ 1230	\$ 1440	\$ 1450	\$ 6,163,777,548 1760
<u>Ownership Equity</u>				
27. Sole proprietorship				\$ 1770
28. Partnership - limited partners	\$ 1020			320,105,675 1780
29. Corporation:				
A. Preferred stock				1791
B. Common stock				1792
C. Additional paid-in capital				1793
D. Retained Earnings				1794
E. Accumulated other comprehensive income				1797
F. Total				1795
G. Less capital stock in treasury				(1796)
30. TOTAL OWNERSHIP EQUITY				\$ 320,105,675 1800
31. TOTAL LIABILITIES AND OWNERSHIP EQUITY				\$ 6,483,883,223 1810

OMIT PENNIES

* Brokers or Dealers electing the alternative net capital requirement method need not complete these columns.

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

2019-10-23 08:49AM EDT
Status: Accepted

BROKER OR DEALER BNY MELLON CAPITAL MARKETS, LLC	as of <u>09/30/19</u>
---	-----------------------

COMPUTATION OF NET CAPITAL

1. Total ownership equity (from Statement of Financial Condition - Item 1800)	\$	320,105,675	3480
2. Deduct: Ownership equity not allowable for Net Capital			(3490)
3. Total ownership equity qualified for Net Capital		320,105,675	3500
4. Add:			
A. Liabilities subordinated to claims of general creditors allowable in computation of net capital		100,000,000	3520
B. Other (deductions) or allowable credits (List)			3525
5. Total capital and allowable subordinated liabilities	\$	420,105,675	3530
6. Deductions and/or charges:			
A. Total non-allowable assets from			
Statement of Financial Condition (Notes B and C)	\$	38,293,208	3540
1. Additional charges for customers' and non-customers' security accounts		73,556	3550
2. Additional charges for customers' and non-customers' commodity accounts			3560
B. Aged fail-to-deliver:			3570
1. number of items		3450	
C. Aged short security differences-less reserve of	\$	3460	3580
number of items		3470	
D. Secured demand note deficiency			3590
E. Commodity futures contracts and spot commodities - proprietary capital charges		1,048,251	3600
F. Other deductions and/or charges		10,057,290	3610
G. Deductions for accounts carried under Rule 15c3-1(a)(6), (a)(7) and (c)(2)(x)			3615
H. Total deductions and/or charges			(49,472,305) 3620
7. Other additions and/or allowable credits (List)			3630
8. Net Capital before haircuts on securities positions	\$	370,633,370	3640
9. Haircuts on securities: (computed, where applicable, pursuant to 15c3-1(f)):			
A. Contractual securities commitments	\$	4,891,210	3660
B. Subordinated securities borrowings			3670
C. Trading and investment securities:			
1. Bankers' acceptances, certificates of deposit and commercial paper		481,327	3680
2. U.S. and Canadian government obligations		35,968,431	3690
3. State and municipal government obligations		4,967,456	3700
4. Corporate obligations		13,684,158	3710
5. Stocks and warrants		12,426,891	3720
6. Options		9,037	3730
7. Arbitrage			3732
8. Other securities		33,738,568	3734
D. Undue concentration		389,674	3650
E. Other (List)			3736 (106,556,752) 3740
10. Net Capital	\$	264,076,618	3750

OMIT PENNIES

**FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II**

2019-10-23 08:49AM EDT
Status: Accepted

BROKER OR DEALER

BNY MELLON CAPITAL MARKETS, LLC

as of 09/30/19

COMPUTATION OF BASIC NET CAPITAL REQUIREMENT

Part A

11. Minimal net capital required (6-2/3% of line 19)	\$	3756
12. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note (A)	\$	3758
13. Net capital requirement (greater of line 11 or 12)	\$	3760
14. Excess net capital (line 10 less 13)	\$	3770
15. Net capital less greater of 10% of line 19 or 120% of line 12	\$	3780

COMPUTATION OF AGGREGATE INDEBTEDNESS

16. Total A.I. liabilities from Statement of Financial Condition	\$	3790
17. Add:		
A. Drafts for immediate credit	\$	3800
B. Market value of securities borrowed for which no equivalent value is paid or credited	\$	3810
C. Other unrecorded amounts (List)	\$	3820
18. Deduct: Adjustment based on deposits in Special Reserve Bank Accounts(15c3-1(c)(1)(vii))	\$	3838
19. Total aggregate indebtedness	\$	3840
20. Percentage of aggregate indebtedness to net capital (line 19 divided by line 10)	%	3850
21. Percentage of aggregate indebtedness to net capital after anticipated capital withdrawals (line 19 divided by line 10 less item 4880 page 12)	%	3853

COMPUTATION OF ALTERNATE NET CAPITAL REQUIREMENT

Part B

22. 2% of combined aggregate debit items as shown in Formula for Reserve Requirements pursuant to Rule 15c3-3 prepared as of the date of net capital computation including both brokers or dealers and consolidated subsidiaries' debits	\$	2,889,552	3870
23. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note(A)	\$	250,000	3880
24. Net capital requirement (greater of line 22 or 23)	\$	2,889,552	3760
25. Excess net capital (line 10 less 24)	\$	261,187,066	3910
26. Percentage of Net Capital to Aggregate Debits (line 10 divided by line 18 page 8)	%	182.78	3851
27. Percentage of Net Capital, after anticipated capital withdrawals, to Aggregate Debits item 10 less item 4880 page 12 divided by line 17 page 8)	%	182.78	3854
28. Net capital in excess of the greater of: 5% of combined aggregate debit items or 120% of minimum net capital requirement	\$	256,852,738	3920

OTHER RATIOS

Part C

29. Percentage of debt to debt-equity total computed in accordance with Rule 15c3-1 (d)	%	(23.80)	3860
30. Options deductions/Net Capital ratio (1000% test) total deductions exclusive of liquidating equity under Rule 15c3-1(a)(6), (a)(7) and (c)(2)(x) divided by Net Capital	%		3852

NOTES:

(A) The minimum net capital requirement should be computed by adding the minimum dollar net capital requirement of the reporting broker dealer and, for each subsidiary to be consolidated, the greater of:

- 1. Minimum dollar net capital requirement, or
- 2. 6-2/3% of aggregate indebtedness or 2% of aggregate debits if alternate method is used.

(B) Do not deduct the value of securities borrowed under subordination agreements or secured demand notes covered by subordination agreements not in satisfactory form and the market values of memberships in exchanges contributed for use of company (contra to item 1740) and partners' securities which were included in non-allowable assets.

(C) For reports filed pursuant to paragraph (d) of Rule 17a-5, respondent should provide a list of material non-allowable assets.