



# ESG Regulatory Reporting Solutions

EFFICIENCY AND TRANSPARENCY FOR YOUR REPORTING NEEDS

## The Choices Are Yours

### SCALABLE REPORTING OPTIONS:

#### 1. Full Access to

##### ESG Data Analytics

Gain insight into the pulse of the market, while also accessing the data to meet reporting obligations. Use the application to construct, sensitize, monitor, and report on portfolios.

#### 2. Comprehensive ESG Regulatory Reporting Service

Outsource the preparation of your periodic regulatory reports to us so you can spend more time managing your business.

#### 3. Customized Reporting Solutions for Asset Owners

Enjoy the benefits of customized reporting services to meet your varying needs, along with the novel crowdsourcing metrics of the ESG Data Analytics application.

## Supporting You in an Ever-Evolving Regulatory Environment

### SCALABLE SERVICE. ADVANCING YOUR ESG STRATEGY

With the interest in sustainable investing skyrocketing, a proliferation of ESG-oriented funds has captured the attention of regulators across the globe. As an asset manager, asset owner or other financial market participant (FMP), these obligations can be difficult to meet because of the limited coverage of impact data, the proliferation of conflicting ESG data, the difficulty of comparing data, and the growing number of regulatory standards.

You don't need to confront these ESG challenges alone, though. From the Sustainable Finance Disclosure Regulation (SFDR) to the Task Force on Climate-Related Financial Disclosures (TCFD) and beyond, BNY Mellon has solutions to help with your reporting obligations.

## Reporting Made Simple

### THE ANSWERS, ALL IN ONE PLACE

From our ESG Data Analytics application to our ESG Regulatory Reporting service, we offer a set of scalable product reporting solutions to help you navigate the evolving ESG investing landscape.

ESG Data Analytics is a dynamic, cloud-based application that offers you a deeper understanding of your peers' views on sustainability investing and helps you measure, manage, and monitor ESG investing and its impact on each portfolio and its performance to meet the defined goals. With its dynamic and interactive dashboards, you can generate the information you need to fulfill your reporting obligations.

### MEASURED, COLLATED AND COMPILED

Spend more time growing and managing your business by outsourcing the preparation of your periodic regulatory reports to us. Through our ESG Regulatory Reporting Service, we will provide quantitative data on each investment in your portfolio by measuring each security's direct and indirect impact on factors required by regulators.

We'll also collate the required disclosures pertaining to the performance of the sustainability indicators you consider relevant to your portfolio. After we compile all the information into the appropriate regulatory templates, we'll work with you to finalize the report before you make it available to the relevant stakeholders.

Additionally, asset owners can work with our consultants to curate a set of customized reports to meet the needs of their stakeholders within and outside of their organizations. Meanwhile, they can benefit from the crowdsourcing capabilities of ESG Data Analytics to gain a deeper understanding of their peers' sustainability preferences.

### SUPPORTING YOUR NEEDS IN A FAST-PACED WORLD

To make informed decisions, you need comprehensive data and analytics. Our range of ESG solutions includes data aggregation and management, dynamic analysis, and flexible reporting services tailored to each regulation and to meet the needs of your stakeholders.

From our industry-leading data capabilities to our fit-for-purpose analytics and crowdsourcing capabilities, BNY Mellon ESG Data Analytics helps you uncover critical insights to help you navigate the complexity of sustainable investing.

For more information about ESG Data Analytics, please visit the [BNY Mellon website](https://www.bnymellon.com).

[bnymellon.com](https://www.bnymellon.com)

[Asset Servicing Global Disclosure](#)

BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation and may be used to reference the corporation as a whole and/or its various subsidiaries generally. This material does not constitute a recommendation by BNY Mellon of any kind. The information herein is not intended to provide tax, legal, investment, accounting, financial or other professional advice on any matter, and should not be used or relied upon as such. The views expressed within this material are those of the contributors and not necessarily those of BNY Mellon. BNY Mellon has not independently verified the information contained in this material and makes no representation as to the accuracy, completeness, timeliness, merchantability or fitness for a specific purpose of the information provided in this material. BNY Mellon assumes no direct or consequential liability for any errors in or reliance upon this material.

BNY Mellon will not be responsible for updating any information contained within this material and opinions and information contained herein are subject to change without notice.

BNY Mellon assumes no direct or consequential liability for any errors in or reliance upon this material. This material may not be reproduced or disseminated in any form without the prior written permission of BNY Mellon. Trademarks, logos and other intellectual property marks belong to their respective owners.