

# THE G4 SCENARIOS REVEALED

**Steve Lackey, Chairman of Asia Pacific and Simon Cox, Chief Investment Strategist explained the G4 hypothesis and its implications in the ForeSight Japan Conference in May.**

**Steve Lackey (Chairman, BNY Mellon, Asia Pacific)**

On behalf of BNY Mellon, I'd like to welcome everyone here today to the first ForeSight Conference dedicated to generating a global discussion about the economic possibilities – should the economies of Japan, America, China and India fulfill their economic opportunities. As we've invited experts in investment management, macroeconomics, womenomics, geopolitics to share their thoughts and exchange views on the outlook for recovery, growth and reform in these four large economies.

**Simon Cox (Managing Director and Investment Strategist, BNY Mellon Investment Management, Asia Pacific)**

The scenario we're envisaging is an optimistic one, but whether or not an economy actually does produce all that it can, that's determined by something else. It's determined by the strength of demand, by the strength of spending, by animal spirits, by consumer confidence, the willingness of people to spend on the things the economy could potentially supply.

