

# ForeSight Conference

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## 空想？可行？还是太保守了？

### 中国前瞻峰会上超过70%与会者认为我们的G4情况设想可行。

2015年9月8日，纽约梅隆在北京举行的第三次前瞻峰会上，向超过130位与会者提出了其G4情况的设想。G4情况设想所探究的是，如果日本、美国、中国和印度（基于购买力平价计算出的全球前四大经济体）同时实现经济繁荣，将会发生什么。

在中国前瞻峰会上，我们组织了对一些重大问题的匿名投票，鼓励与会者表达他们的观点，这些问题包括中国和美国的投资前景、日本经济增长面临的威胁，以及地区内的地缘政治冲突风险。

G4情况的设想预计，在接下来的五年中，日本平均GDP增长率为2%，美国3%，中国7%，印度8%。匿名投票结果显示，73%的与会者认为该设想可行，25%的人认为它是空想。少数与会者(2%)甚至认为这是一个保守设想。

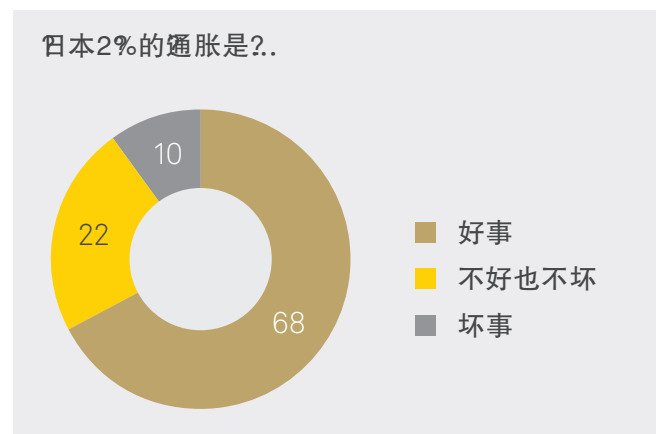
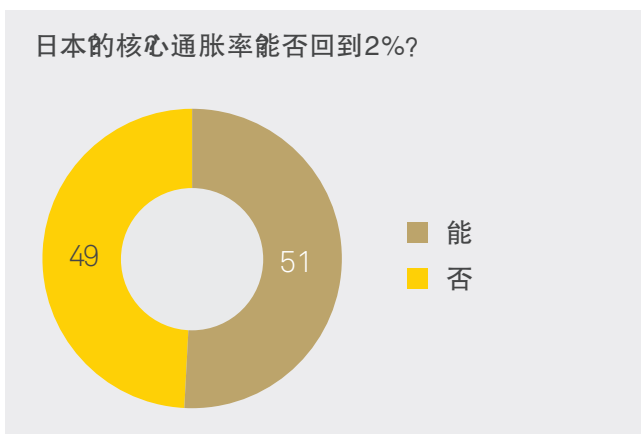
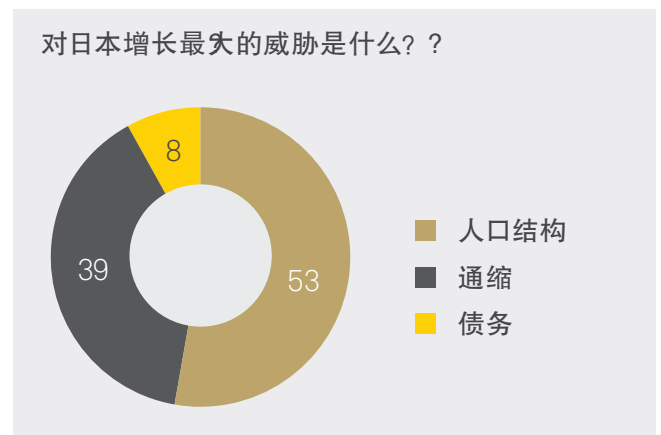
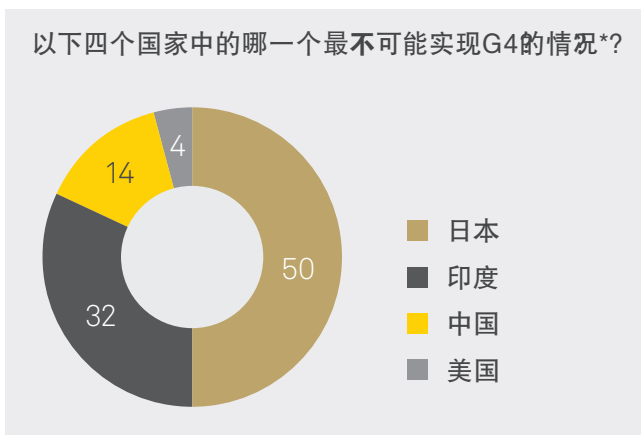
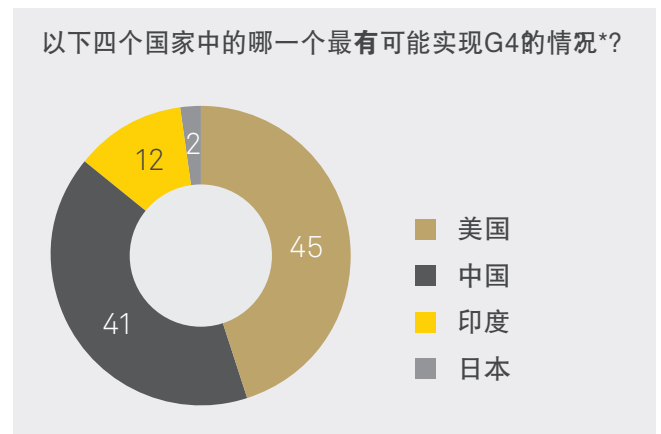
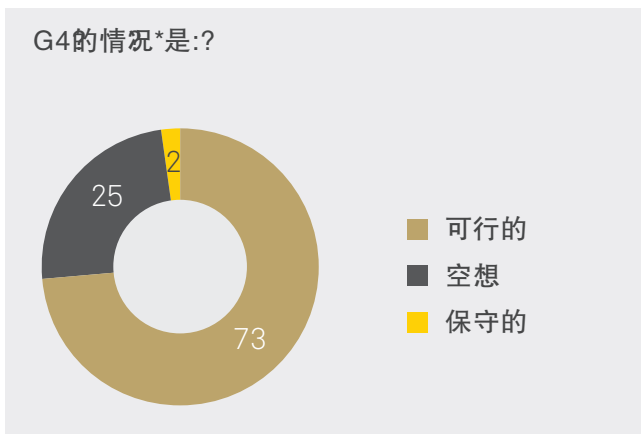
当被问及在接下来五年里，G4经济体（日本、美国、中国和印度）哪一个最有可能实现经济发展潜力时，45%的与会者选择美国，41%选择中国，12%选择印度，而看好日本的仅有2%。这表明，中国与会者对美国和中国的增长势头相对比较乐观。

与会者消化了投资专家的观点和见解之后，研讨会向他们问了一些关于全球投资前景的问题。大部分与会者(73%)认为美联储不会在9月份加息。他们似乎也都怀疑中国股票价格和基本面之间关联的必然性。有一半人认为，像沃伦·巴菲特这样的“价值”投资者在中国股市赚不到钱(19%的人认为此类投资者甚至会输给中国的业余投资者群体——“大妈”投资者)。



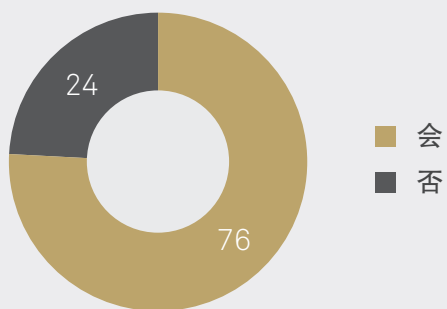
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我们还请与会者预判政治前景问题。超过60%的与会者认为，根据G4情况的设想，地区内大国间的强势增长将导致更紧密的地缘政治合作，而非冲突。但是，维护和平环境需要强大的政治领导力。因此，我们让与会者比较了习近平、安倍晋三、纳伦德拉·莫迪和唐纳德·特朗普的领导才能。特朗普的美国总统竞选形势虽然离奇却让人不得不认真对待，远在北京的中国人也感受到了这一点。当被问及谁是“最刚强”的领导人时，76%的与会者不出所料地选择了习近平。然而，值得注意的是，特朗普获得的票数(12%)比安倍晋三(9%)和纳伦德拉·莫迪(3%)都要高。

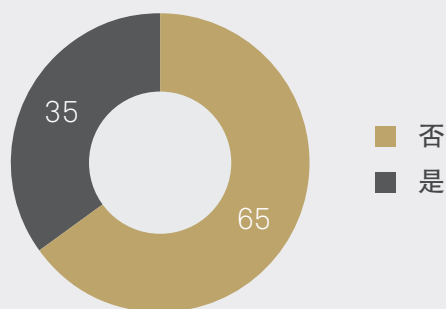


\*G4情况的设想是，2020年之前? 四国平均增长率为日本2% • 美国 3% • 中国 7% ? 印度 8%?

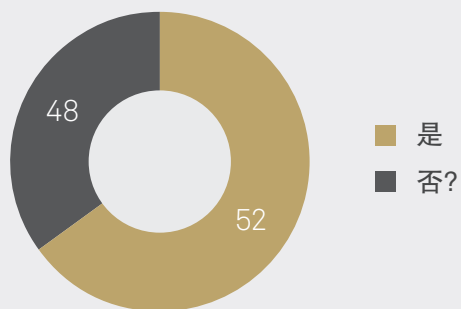
2017年1月1日之前人民币会加入特别提款权货币篮子中吗??



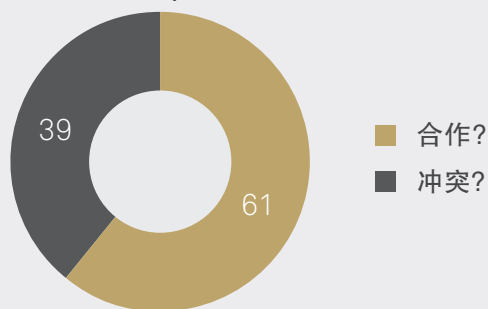
美国是否会在2016年11月总统大选前正式声称中国是“货币操纵国”??



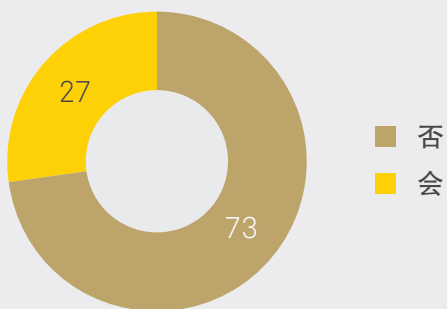
中国是否会在2017年1月1日前在中国南海宣布防空识别区??



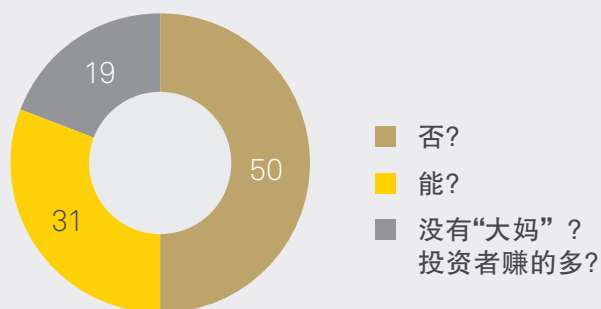
如果日本、美国、中国和印度的经济同时增长,将导致更多...?



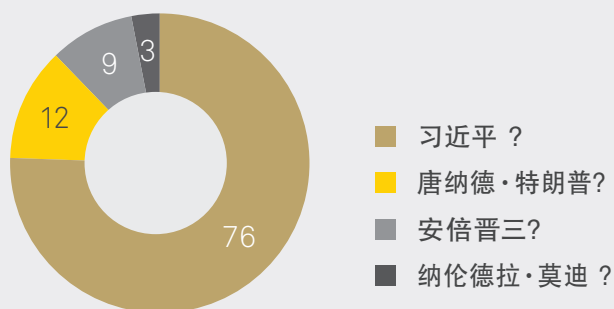
美联储会否将在9月加息?



像沃伦·巴菲特这样的“价值”投资者能否从中国股市中赚钱??



谁是最刚强的领导者??



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