

INVESTMENTS CAPABILITIES FOR JAPAN

Turning insight into action
for Japanese investors.



BNY MELLON

THE CAPITAL MARKETS CONNECTION FOR JAPAN

BNY Mellon is an investments company with a full suite of sophisticated services which help Japanese investors to move, manage and secure assets in capital markets around the world.

COMMITMENT TO JAPAN

BNY Mellon has enjoyed an established presence in Japan since 1970.

We have built a strong business ever since and currently employ around 200 BNY Mellon professionals in Tokyo.

Our professionals are dedicated exclusively to serving Japanese clients and are distinctly familiar with the Japanese economy, business culture and language.

SOLUTIONS FOR JAPAN'S SAVINGS

With one of the highest savings rates in the world, Japan is seeking to more effectively deploy its savings as investment capital. By providing a comprehensive suite of services, which include asset management, securities servicing and custody, we deliver complete solutions to help Japanese clients participate more fully in the global economy.

FINANCIAL STRENGTH

BNY Mellon has a solid capital base and strong credit ratings. As prudent in managing our own business as we are in managing and servicing our clients' assets, BNY Mellon is recognized throughout the industry for the integrity with which we meet our clients' needs.

BNY MELLON MILESTONES IN JAPAN

- Establishes Tokyo representative office, 1970
- Launches full range of institutional financial services in Japan, 1973
- Provides US Custody and Securities Lending services to a major Japanese financial institution, 1987
- Creates the first NYSE-listed ADR for a Japanese bank, 1989
- Brings BNY Mellon Asset Management's full range of traditional and alternative investment strategies to Japan, 1998
- Launches the Japan ADR Index, which includes nearly 30 Japanese companies, 1998
- Establishes The Bank of New York Mellon Securities Company Japan, 2006
- Launches GW Select Fund "Best Nine" for a major security firm, 2006
- Serves as collateral agent for first tri-party repurchase agreements in Japan, 2007
- Launches a full range of administrative services for Japanese hedge funds and private equity firms, 2008
- Services depositary receipts from 35 Japanese issuers to capture over 55% of the country's depositary receipt market, 2008
- Develops comprehensive US securities clearing services for one of Japan's major broker-dealers, 2009
- Completes acquisition of an established trust bank in Japan, 2009
- Launches "Global High Yield Bond Fund" – the first product for bank distribution channel, 2010
- Launches Global Collateral Services, 2013

SOLUTIONS DELIVERED IN JAPAN

BNY Mellon's investments capabilities are delivered directly by our Japanese-based branch and subsidiaries shown below. Our Japanese businesses collaborate closely with clients to develop integrated and comprehensive financial solutions.

THE BANK OF NEW YORK MELLON TOKYO BRANCH

We help you manage cash movements and hedge financial risks in international transactions.

- Trade Finance
- Cash Management and Global Payment Services
- Outsourcing Solutions

THE BANK OF NEW YORK MELLON SECURITIES COMPANY JAPAN LIMITED

Our securities services can streamline operations, minimize administrative costs, and enable you to focus on achieving your business goals.

- Fund Administration
- Custody
- Securities Clearance
- Securities Lending
- Collateral Management
- Depositary Receipts
- Derivatives Administration Services
- Foreign Exchange
- Currency Administration

BNY MELLON ASSET MANAGEMENT JAPAN LIMITED

BNY Mellon is one of the largest global asset managers with more than US\$1.7 trillion in assets under management.

Our investment boutiques offer a full range of capabilities, including:

- Money Markets
- Fixed Income
- Equities
- Index Investments
- High-Yield Debt
- Emerging Markets
- Hedge Funds

THE BANK OF NEW YORK MELLON TRUST (JAPAN), LIMITED

The Bank of New York Mellon Trust (Japan), Ltd. offers trust and banking services including:

- Securities lending business by trust structure
- Securities custodian business
- Escrow type of business for collateral management

**BNY Mellon is
recognized as a
leader, innovator
and trusted
business partner
throughout Japan.**

FIND OUT MORE ABOUT BNY MELLON

BNY Mellon is a global investments company dedicated to helping its clients manage and service their financial assets throughout the investment lifecycle. Whether providing financial services for institutions, corporations or individual investors, BNY Mellon delivers informed investment management and investment services in 35 countries and more than 100 markets. As of December 31, 2014, BNY Mellon had US\$28.5 trillion in assets under custody and/or administration, and US\$1.7 trillion in assets under management. BNY Mellon can act as a single point of contact for clients looking to create, trade, hold, manage, service, distribute or restructure investments. BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation (NYSE: BK).

Additional information is available on www.bnymellon.com, or follow us on Twitter @BNYMellon.

For more information on how BNY Mellon can help you maximize value and mitigate risks in world markets, please contact our affiliates based in Japan.

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The Bank of New York Mellon Securities Company Japan Ltd is a wholly owned subsidiary of The Bank of New York Mellon Corporation and an independently established financial company in Japan providing investment services such as global custody, offshore fund administration, alternative investment services, global collateral services, securities lending and depository receipts. The company also provides global markets capability.

Registered with Kanto Local Financial Bureau as a Financial Instruments Business Operator under Financial Instruments and Exchange Act (Registration Number is 147). Member company of Japan Securities Dealers Association.

The Bank of New York Mellon, Tokyo Branch, is a branch office of The Bank of New York Mellon doing banking business in Japan (Remittance, Trade Finance, Derivatives and Foreign Exchange)

BNY Mellon Asset Management Japan Limited is registered with Financial Services Agency as a Financial Instruments Business Operator as defined in the Financial Instruments and Exchange Act (Registration Number: No. 406 (Kinsho) issued by the Director, Kanto Local Finance Bureau), and is also a member of the Investment Trusts Association, Japan and the Japan Investment Advisers Association. BNY Mellon Asset Management Japan Limited is an affiliate of The Bank of New York Mellon Corporation and is an independent financial corporation that provides mainly asset management services.

The Bank of New York Mellon Trust (Japan), Ltd. is a Trust Bank established in Japan primarily providing fiduciary services for corporate clients, a Registered Financial Institution, with Register Number (TOHKIN) 607, and a Member of the Trust Companies Association of Japan.

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