

CORPORATE TRUST LOAN SERVICES

September 2017

Imagine you had a perfect service provider.

What would it mean to you?

Our Loan Services are designed to keep your business growing.

We offer scale to support any loan, loan portfolio, deal size or structure.

We offer expertise in managing your direct lending, loan syndicate and loan assets, no matter how they're held.

(Visual)

- Loan Funds
- SMAs
- CLOs
- Risk Retention Structures
- Balance Sheet Accounts

With thousands of loan portfolios and facilities administered,

(Visual)

- 2,200+ Loan portfolios administered globally¹

and billions under administration,

(Visual)

- 9,000+ Loan facilities administered within CLO, Credit Fund and SMAs¹

you'll know your transactions are in safe hands.

(Visual)

- \$400bn- Assets under administration of CLO, Credit Fund, SMAs¹

We offer you peace of mind for your business by reducing your administrative burden.



BNY MELLON

We are continually improving our solutions

(Visual)

- LOANARC:
 - Online Loan Reporting and Data Analytics
 - APIs for Real-Time Data Exchange
 - Flexibility

and enhancing our award winning service –

(Visual)

- Best Global Corporate Trust Provider 2016-2017
- to take your business to new heights.

BNY Mellon, global execution, local partnership.

To learn more, visit

bnymellon.com/corporate-trust/loanservices

¹ Source, internal BNYM Reporting, June 2017

BNY Mellon is the corporate brand for The Bank of New York Mellon Corporation. Products and services referred to herein are provided by The Bank of New York Mellon Corporation and its subsidiaries. Content is provided for informational purposes only and is not intended to provide authoritative financial, legal, regulatory or other professional advice. No representations or warranties are made. These materials have been prepared solely for private circulation, and may not be reproduced or disseminated in any form without the express permission of BNY Mellon. BNY Mellon will not be responsible for updating any information contained within this material and opinions and information contained herein are subject to change without notice. BNY Mellon assumes no direct or consequential liability for any errors in or reliance upon this material. This material may not be reproduced or disseminated in any form without the prior written permission of BNY Mellon.



BNY MELLON