

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

2018-08-22 01:25PM EDT
Status: Accepted

FORM
X-17A-5

FOCUS REPORT
(FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT)
PART II 11

(Please read instructions before preparing Form)

This report is being filed pursuant to (Check Applicable Block(s)):

- 1) Rule 17a-5(a) 16
- 2) Rule 17a-5(b) 17
- 3) Rule 17a-11 18
- 4) Special request by designated examining authority 19
- 5) Other 26

NAME OF BROKER-DEALER

BNY MELLON CAPITAL MARKETS, LLC 13

ADDRESS OF PRINCIPAL PLACE OF BUSINESS (Do not use P.O. Box No.)

240 GREENWICH STREET 20

(No. and Street)

NEW YORK 21 NY 22 10286 23

(City)

(State)

(Zip Code)

SEC. FILE NO.

8-35255 14

FIRM ID NO.

17454 15

FOR PERIOD BEGINNING (MM/DD/YY)

07/01/18 24

AND ENDING (MM/DD/YY)

07/31/18 25

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT (Area code) - Telephone No.

Michael Marzillano 30

(212) 815-3553 31

NAME(S) OF SUBSIDIARIES OR AFFILIATES CONSOLIDATED IN THIS REPORT

OFFICIAL USE

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DOES RESPONDENT CARRY ITS OWN CUSTOMER ACCOUNTS ? YES 40 NO 41

CHECK HERE IF RESPONDENT IS FILING AN AUDITED REPORT 42

EXECUTION:

The registrant/broker or dealer submitting this Form and its attachments and the person(s) by whom it is executed represent hereby that all information contained therein is true, correct and complete. It is understood that all required items, statements, and schedules are considered integral parts of this Form and that the submission of any amendment represents that all unamended items, statements and schedules remain true, correct and complete as previously submitted.

Dated the 22nd day of August 20 18

Manual Signatures of:

1)  32
Principal Executive Officer or Managing Partner

2)  34
Principal Financial Officer or Partner

3) 36
Principal Operations Officer or Partner

ATTENTION - Intentional misstatements or omissions of facts constitute Federal Criminal Violations. (See 18 U.S.C. 1001 and 15 U.S.C. 78f (a))

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FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
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BROKER OR DEALER

BNY MELLON CAPITAL MARKETS, LLC

as of 07/31/18

STATEMENT OF FINANCIAL CONDITION

	<u>ASSETS (continued)</u>		
	<u>Allowable</u>	<u>Nonallowable</u>	<u>Total</u>
E. Stocks and warrants	\$ 30,981,416	410	
F. Options	8,392	420	
G. Arbitrage	0	422	
H. Other securities	0	424	
I. Spot Commodities	0	430	
J. Total inventory - includes encumbered securities of ... \$	0		\$ 2,760,579,407
8. Securities owned not readily marketable:			
A. At Cost	\$ 0	440	\$ 1,630,903
9. Other investments not readily marketable:			
..... \$	0		
B. At estimated fair value	0	450	0
10. Securities borrowed under subordination agreements and partners' individual and capital securities accounts, at market value:			
A. Exempted securities \$	0	150	
B. Other	\$ 0	160	0
11. Secured demand notes- market value of collateral:			
A. Exempted securities \$	0	170	
B. Other	\$ 0	180	0
12. Memberships in exchanges:			
A. Owned, at market value	\$ 0	190	
B. Owned at cost			0
C. Contributed for use of company, at market value			0
13. Investment in and receivables from affiliates, subsidiaries and associated partnerships	0	480	75,192
14. Property, furniture, equipment, leasehold improvements and rights under lease agreements:			
At cost (net of accumulated depreciation and amortization)	0	490	3,415,260
15. Other Assets:			
A. Dividends and interest receivable	11,170,325	500	0
B. Free shipments	0	510	0
C. Loans and advances	0	520	0
D. Miscellaneous	0	530	17,539,797
E. Collateral accepted under SFAS 140	0	536	
F. SPE Assets	0	537	28,710,122
16. TOTAL ASSETS	\$ 3,793,210,215	540	\$ 37,202,717
			\$ 3,830,412,932

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
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BROKER OR DEALER BNY MELLON CAPITAL MARKETS, LLC	as of <u>07/31/18</u>
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STATEMENT OF FINANCIAL CONDITION
LIABILITIES AND OWNERSHIP EQUITY

<u>Liabilities</u>	<u>A.I.</u> <u>Liabilities</u> *	<u>Non-A.I.</u> <u>Liabilities</u> *	<u>Total</u>
17. Bank loans payable:			
A. Includable in "Formula for Reserve Requirements"	\$ 1030	\$ 1240	\$ 0 1460
B. Other	1040	1250	0 1470
18. Securities sold under repurchase agreements.		1260	2,000,107,222 1480
19. Payable to brokers or dealers and clearing organizations:			
A. Failed to receive:			
1. Includable in "Formula for Reserve Requirements"	1050	1270	0 1490
2. Other	1060	1280	55,847,596 1500
B. Securities loaned:			
1. Includable in "Formula for Reserve Requirements"	1070		0 1510
2. Other	1080	1290	0 1520
C. Omnibus accounts:			
1. Includable in "Formula for Reserve Requirements"	1090		0 1530
2. Other	1095	1300	0 1540
D. Clearing organizations:			
1. Includable in "Formula for Reserve Requirements"	1100		0 1550
2. Other	1105	1310	0 1560
E. Other	1110	1320	449,115,750 1570
20. Payable to customers:			
A. Securities accounts - including free credits of	\$ 298,931 950	1120	2,355,306 1580
B. Commodities accounts	1130	1330	0 1590
21. Payable to non customers:			
A. Securities accounts	1140	1340	0 1600
B. Commodities accounts	1150	1350	0 1610
22. Securities sold not yet purchased at market value - including arbitrage of	\$ 0 960	1360	895,507,305 1620
23. Accounts payable and accrued liabilities and expenses:			
A. Drafts payable	1160		0 1630
B. Accounts payable	1170		9,308,738 1640
C. Income taxes payable	1180		481,336 1650
D. Deferred income taxes		1370	0 1660
E. Accrued expenses and other liabilities ..	1190		8,893,148 1670
F. Other	1200	1380	0 1680
G. Obligation to return securities		1386	0 1686
H. SPE Liabilities		1387	0 1687

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*Brokers or Dealers electing the alternative net capital requirement method need not complete these columns.

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STATEMENT OF FINANCIAL CONDITION
LIABILITIES AND OWNERSHIP EQUITY (continued)

	<u>Liabilities</u>	<u>A.I.</u> <u>Liabilities</u> *	<u>Non-A.I.</u> <u>Liabilities</u> *	<u>Total</u>
24. Notes and mortgages payable:				
A. Unsecured	\$	1210		\$ 0 1690
B. Secured		1211	\$ 1390	0 1700
25. Liabilities subordinated to claims of general creditors:				
A. Cash borrowings:			1400	100,000,000 1710
1. from outsiders \$	0 0970			
2. Includes equity subordination(15c3-1(d)) of	\$ 100,000,000 0980			
B. Securities borrowings, at market value:			1410	0 1720
from outsiders \$	0 0990			
C. Pursuant to secured demand note collateral agreements:			1420	0 1730
1. from outsiders \$	0 1000			
2. Includes equity subordination(15c3-1(d)) of	\$ 0 1010			
D. Exchange memberships contributed for use of company, at market value			1430	0 1740
E. Accounts and other borrowings not qualified for net capital purposes		1220	1440	0 1750
26. TOTAL LIABILITIES	\$	1230	\$ 1450	\$ 3,521,616,401 1760
<u>Ownership Equity</u>				
27. Sole proprietorship				\$ 0 1770
28. Partnership - limited partners	\$ 0 1020			0 1780
29. Corporation:				
A. Preferred stock				0 1791
B. Common stock				0 1792
C. Additional paid- in capital			228,445,615	1793
D. Retained Earnings			80,350,916	1794
E. Total			308,796,531	1795
F. Less capital stock in treasury			(0)	1796
30. TOTAL OWNERSHIP EQUITY				\$ 308,796,531 1800
31. TOTAL LIABILITIES AND OWNERSHIP EQUITY				\$ 3,830,412,932 1810

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COMPUTATION OF NET CAPITAL

1. Total ownership equity (from Statement of Financial Condition - Item 1800)	\$	308,796,531	3480
2. Deduct: Ownership equity not allowable for Net Capital			(3490)
3. Total ownership equity qualified for Net Capital		308,796,531	3500
4. Add:			
A. Liabilities subordinated to claims of general creditors allowable in computation of net capital		100,000,000	3520
B. Other (deductions) or allowable credits (List)			3525
5. Total capital and allowable subordinated liabilities	\$	408,796,531	3530
6. Deductions and/or charges:			
A. Total non-allowable assets from			
Statement of Financial Condition (Notes B and C)	\$	37,202,717	3540
1. Additional charges for customers' and non-customers' security accounts		859	3550
2. Additional charges for customers' and non-customers' commodity accounts		0	3560
B. Aged fail-to-deliver:		0	3570
1. number of items	0	3450	
C. Aged short security differences-less			
reserve of	\$	0	3460
number of items	0	3470	
D. Secured demand note deficiency		0	3590
E. Commodity futures contracts and spot commodities -			
proprietary capital charges		1,525,491	3600
F. Other deductions and/or charges		2,533,140	3610
G. Deductions for accounts carried under			
Rule 15c3-1(a)(6), (a)(7) and (c)(2)(x)		0	3615
H. Total deductions and/or charges		41,262,207	3620
7. Other additions and/or allowable credits (List)		1,721,674	3630
8. Net Capital before haircuts on securities positions	\$	369,255,998	3640
9. Haircuts on securities: (computed, where applicable, pursuant to 15c3-1(f)):			
A. Contractual securities commitments	\$	430,845	3660
B. Subordinated securities borrowings		0	3670
C. Trading and investment securities:			
1. Bankers' acceptances, certificates of deposit and commercial paper		198,153	3680
2. U.S. and Canadian government obligations		10,905,337	3690
3. State and municipal government obligations		5,112,863	3700
4. Corporate obligations		21,970,253	3710
5. Stocks and warrants		4,272,533	3720
6. Options		4,196	3730
7. Arbitrage		0	3732
8. Other securities		0	3734
D. Undue concentration		155,196	3650
E. Other (List)		20,143	3736
10. Net Capital	\$	326,186,479	3750

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COMPUTATION OF BASIC NET CAPITAL REQUIREMENT

Part A

11. Minimal net capital required (6-2/3% of line 19)	\$	3756
12. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note (A)	\$	3758
13. Net capital requirement (greater of line 11 or 12)	\$	3760
14. Excess net capital (line 10 less 13)	\$	3770
15. Net capital less greater of 10% of line 19 or 120% of line 12	\$	3780

COMPUTATION OF AGGREGATE INDEBTEDNESS

16. Total A.I. liabilities from Statement of Financial Condition	\$	3790
17. Add:		
A. Drafts for immediate credit	\$	3800
B. Market value of securities borrowed for which no equivalent value is paid or credited	\$	3810
C. Other unrecorded amounts (List)	\$	3820
18. Deduct: Adjustment based on deposits in Special Reserve Bank Accounts(15c3-1(c)(1)(vii))	\$	3838
19. Total aggregate indebtedness	\$	3840
20. Percentage of aggregate indebtedness to net capital (line 19 divided by line 10)	%	3850
21. Percentage of aggregate indebtedness to net capital after anticipated capital withdrawals (line 19 divided by line 10 less item 4880 page 12)	%	3853

COMPUTATION OF ALTERNATE NET CAPITAL REQUIREMENT

Part B

22. 2% of combined aggregate debit items as shown in Formula for Reserve Requirements pursuant to Rule 15c3-3 prepared as of the date of net capital computation including both brokers or dealers and consolidated subsidiaries' debits	\$	8,960	3870
23. Minimum dollar net capital requirement of reporting broker or dealer and minimum net capital requirement of subsidiaries computed in accordance with Note(A)	\$	1,000,000	3880
24. Net capital requirement (greater of line 22 or 23)	\$	1,000,000	3760
25. Excess net capital (line 10 less 24)	\$	325,186,479	3910
26. Percentage of Net Capital to Aggregate Debits (line 10 divided by line 18 page 8)	%	72806.39	3851
27. Percentage of Net Capital, after anticipated capital withdrawals, to Aggregate Debits item 10 less item 4880 page 12 divided by line 17 page 8)	%	72806.39	3854
28. Net capital in excess of the greater of: 5% of combined aggregate debit items or 120% of minimum net capital requirement	\$	324,986,479	3920

OTHER RATIOS

Part C

29. Percentage of debt to debt-equity total computed in accordance with Rule 15c3-1 (d)	%	0.00	3860
30. Options deductions/Net Capital ratio (1000% test) total deductions exclusive of liquidating equity under Rule 15c3-1(a)(6), (a)(7) and (c)(2)(x) divided by Net Capital	%	0.00	3852

NOTES:

- (A) The minimum net capital requirement should be computed by adding the minimum dollar net capital requirement of the reporting broker dealer and, for each subsidiary to be consolidated, the greater of:
1. Minimum dollar net capital requirement, or
 2. 6-2/3% of aggregate indebtedness or 2% of aggregate debits if alternate method is used.
- (B) Do not deduct the value of securities borrowed under subordination agreements or secured demand notes covered by subordination agreements not in satisfactory form and the market values of memberships in exchanges contributed for use of company (contra to item 1740) and partners' securities which were included in non-allowable assets.
- (C) For reports filed pursuant to paragraph (d) of Rule 17a-5, respondent should provide a list of material non-allowable assets.