

**Report of Organizational Actions
 Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name BNY Mellon Funds Trust - BNY Mellon Intermediate U.S. Government Fund		2 Issuer's employer identification number (EIN) 13-3667560	
3 Name of contact for additional information Dreyfus - A BNY Mellon Company	4 Telephone No. of contact 1-800-373-9387	5 Email address of contact www.bnymellon.com - Contact Us	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 200 Park Avenue - 7th Floor		7 City, town, or post office, state, and Zip code of contact New York, NY 10166	
8 Date of action February 22, 2013	9 Classification and description Regulated Investment Company (Tax-Free Reorganization)		
10 CUSIP number See attached	11 Serial number(s)	12 Ticker symbol See attached	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On February 22, 2013, BNY Mellon Intermediate Bond Fund acquired all of the assets and assumed all of the liabilities of the issuer solely in exchange for shares of beneficial interest. (Details below) The merger of BNY Mellon Intermediate U.S. Government Fund into BNY Mellon Intermediate Bond Fund qualifies as a tax-free reorganization under Section 368(a)(1)(C). The Target shareholders' total basis in the Acquiring shares received is the same as their total basis in the old Target shares. Per share, each new Acquiring share received in the reorganization will have a basis equal to 100% of the Target share surrendered.

The exchange is based on the number and value of shares outstanding at the close of business on February 22, 2013.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶
 A shareholder's aggregate basis in BNY Mellon Intermediate Bond Fund they received in exchange for their share of BNY Mellon Intermediate U.S. Government Fund will be the same as their aggregate basis in the shares of BNY Mellon Intermediate U.S. Government Fund. The number of BNY Mellon Intermediate Bond Fund shares that were received for each share of BNY Mellon Intermediate U.S. Government Fund given up in exchange is as follows:
 0.773556231 BNY Mellon Intermediate Bond Fund, Investor shares for one BNY Mellon Intermediate U.S. Government Fund, Investor share
 0.774316109 BNY Mellon Intermediate Bond Fund, Class M shares for one BNY Mellon Intermediate U.S. Government Fund, Class M share

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶
 There was no change in aggregate basis as a result of the above described organizational action.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
IRC Sections 368, 354 and 358

18 Can any resulting loss be recognized? ▶
There was no gain or loss on the transaction. Accordingly, each investor's aggregate basis in the shares of BNY Mellon Intermediate Bond Fund received in the exchange will be the same as the aggregate basis in their shares of BNY Mellon Intermediate U.S. Government Fund exchanged.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
The above described organizational action is reportable in tax year 2013.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ A signed copy is maintained by the issuer Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

BNY Mellon Funds Trust - BNY Mellon Intermediate U.S. Government Fund
Form 8937 Attachment
February 22, 2013

13-3667560

BNY Mellon Intermediate U.S. Government Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Investor shares	05569M-53-3	MOVIX
Class M shares	05569M-54-1	MGVMX

BNY Mellon Intermediate Bond Fund

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Investor shares	05569M-79-8	MIIDX
Class M shares	05569M-81-4	MPIBX